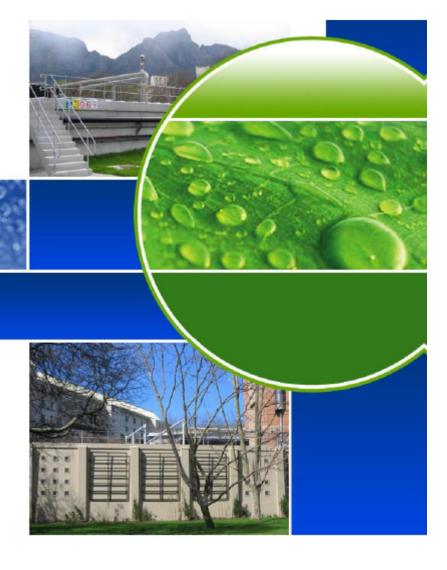
Talbot& Talbot

IBD 2013

5 March 2013

Alistair Green

A NEW MODEL FOR SUSTAINING PERFORMANCE OF **EFFLUENT TREATMENT PLANTS IN BREWERIES**

















AFRICAN CONTEXT

- Regional and national water figures show:
 - Local water scarcity
 - Limited or polluted supply
 - Inadequate distribution systems
- · Access to freshwater key concern
- Competition over water resources domestic & agricultural
- · Water shortages lead to:
 - Potential disruptions to breweries operations and profitability
 - Increased production and maintenance costs
 - Revenue loss















CORPORATE SOCIAL RESPONSIBILITY

- Brewing is intrinsically water intensive
- Water key ingredient & significant aspect of value chain
- Multi-national parent companies impose pressure to uphold international principles of CSR
- Breweries need to show commitment to community & environmental values
- Enhance public relations & corporate image
- Gain community acceptance and investor attraction



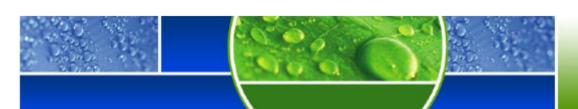










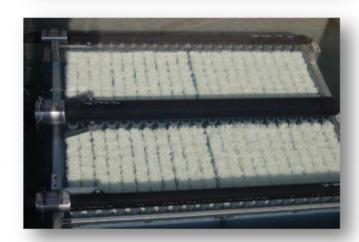


BENEFICIATION OF WASTE PRODUCTS

- Water recycling
 - o Reduce water ratio's
- Biogas recovery
- Drive down production costs
- Requires new model to sustain performance holistic management approach











HOLISTIC MANAGEMENT APPROACH

- Effective & efficient operation & management
- Focused and dedicated management team
- · Stringent operating procedures
- Move from employing independent contractors for individual process steps to outsourcing to specialist utility
- Not limited to ETP includes managing events within brewery
- Ensures continuity of responsibility & operation across elements of treatment train
- Guarantees timeous delivery of critical information
- Optimises performance, benchmarking and trending
- Mitigates potential malfunctions or disruptions

















BREWERY WATER CYCLE

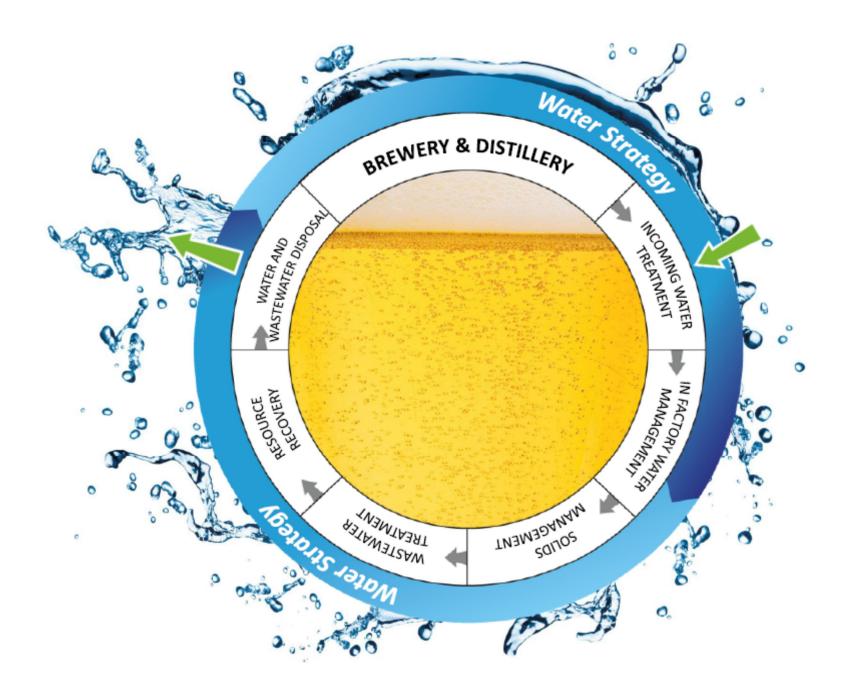
- · Identify water challenges, stresses and risks inside and outside factory fence
- Understand water management and strategy in broader context
- Improve resource use through technology review and improved operation
- Potentially improve the materials and energy balance of processes
- Water issues at policy level are understood
- Water issues at operational level are not understood or optimised as well
- Specialist independent management ensure systematic monitoring, evaluation of cost of water
- Allows brewers to focus on production

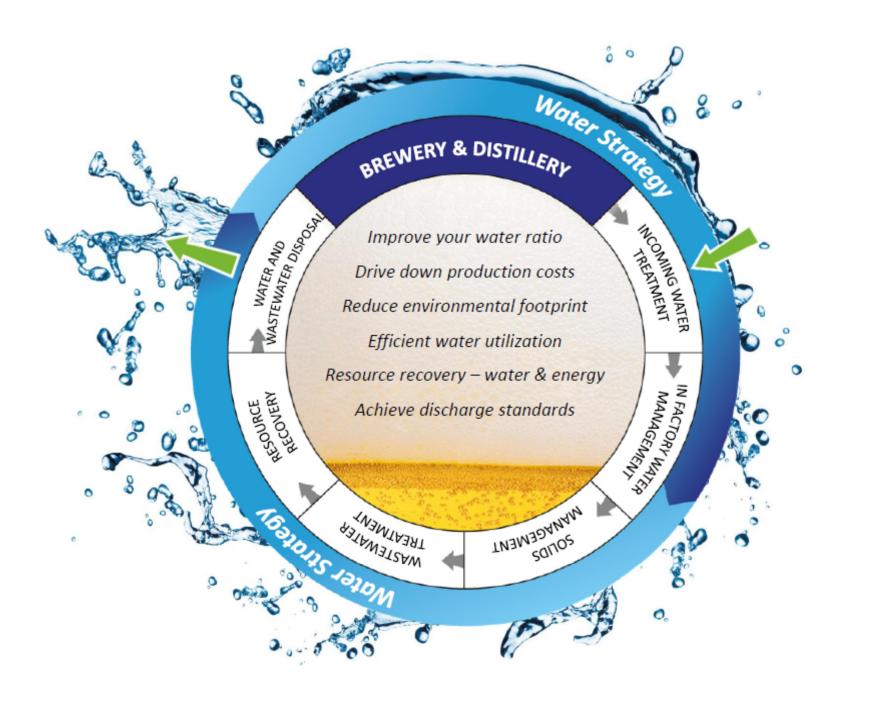


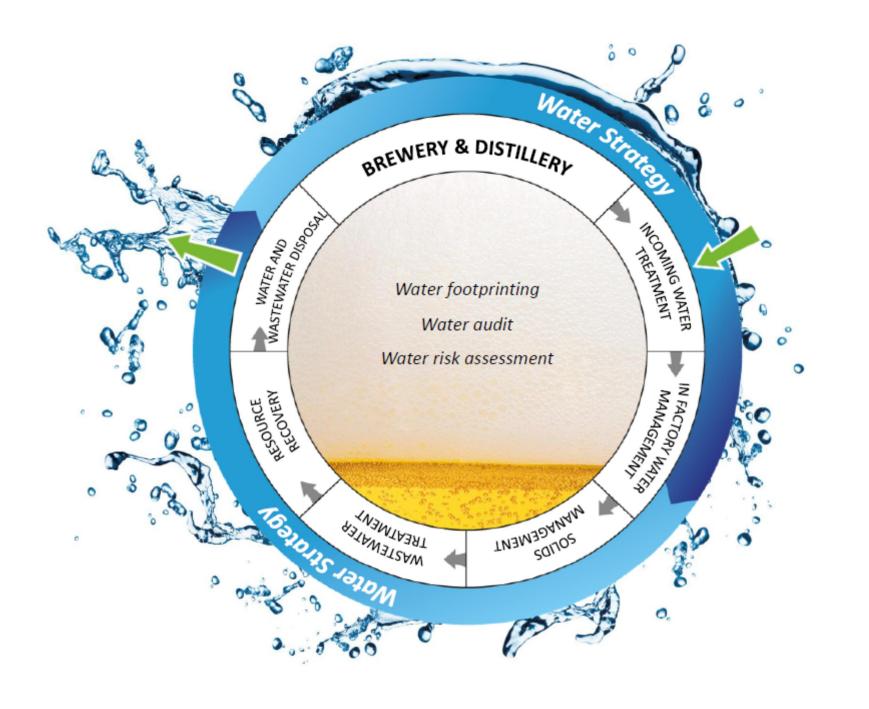


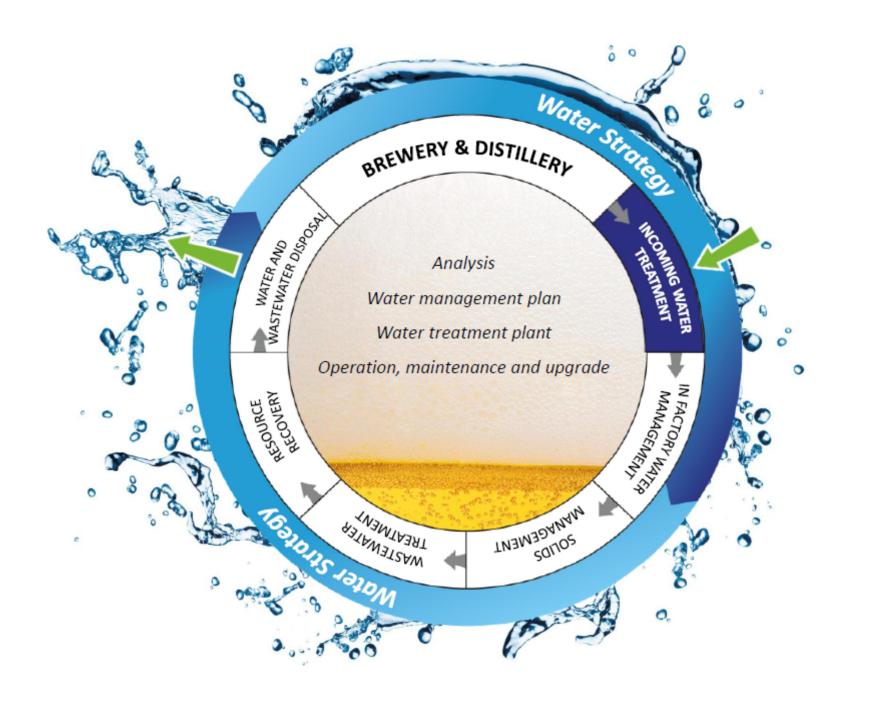


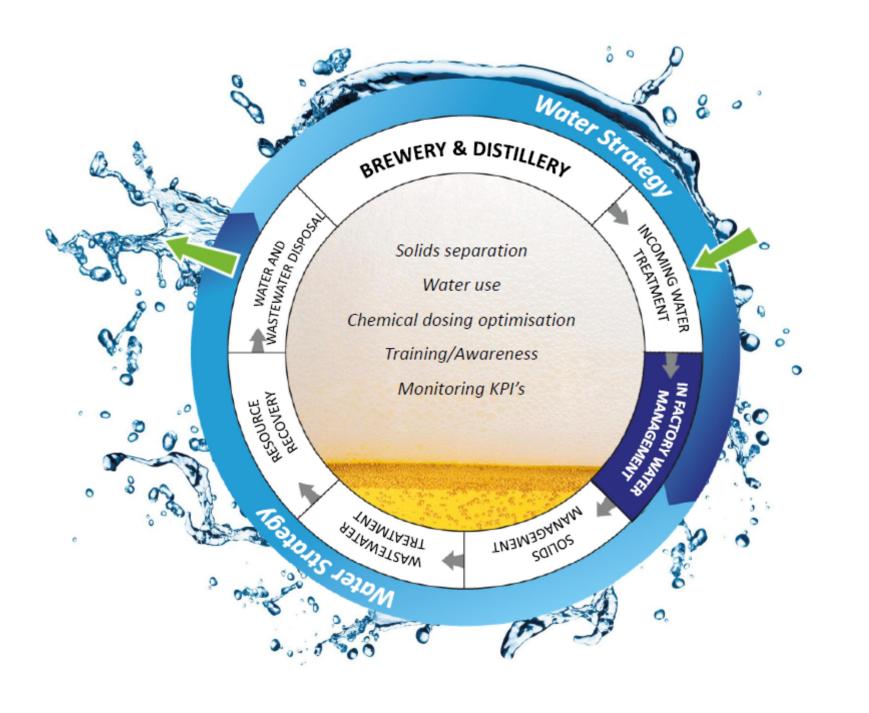


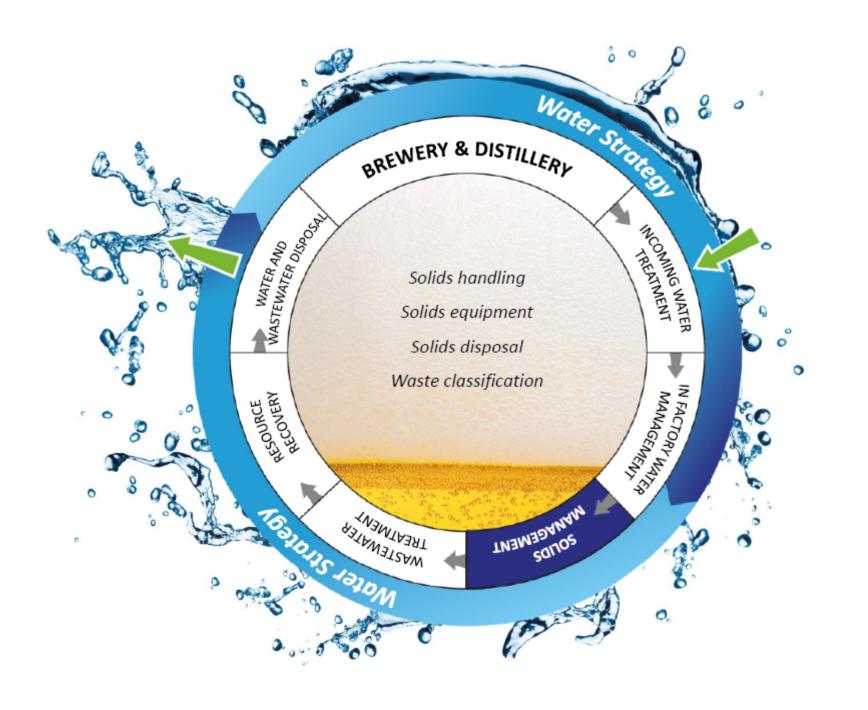


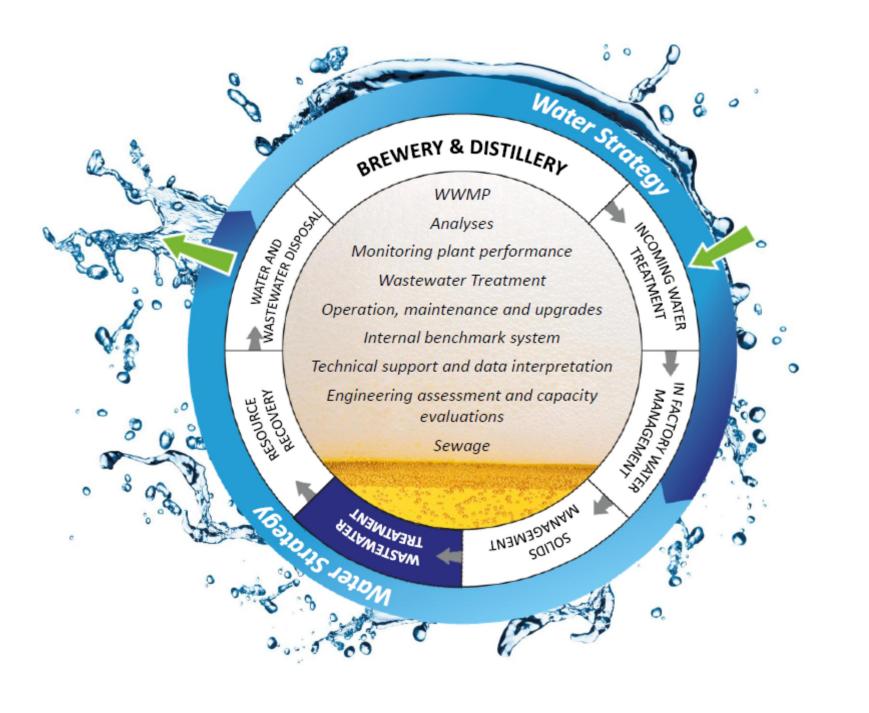


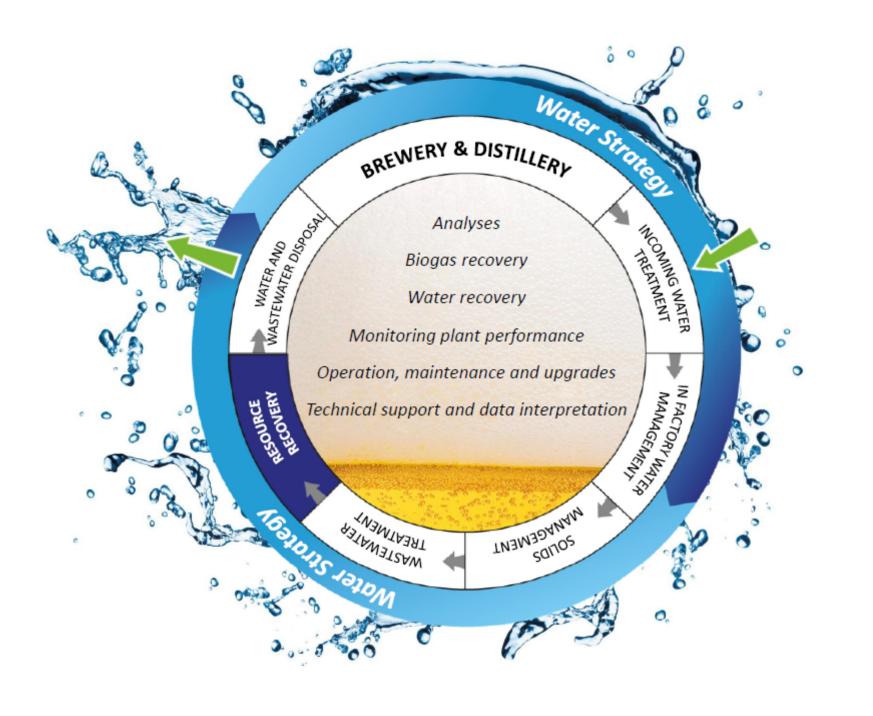


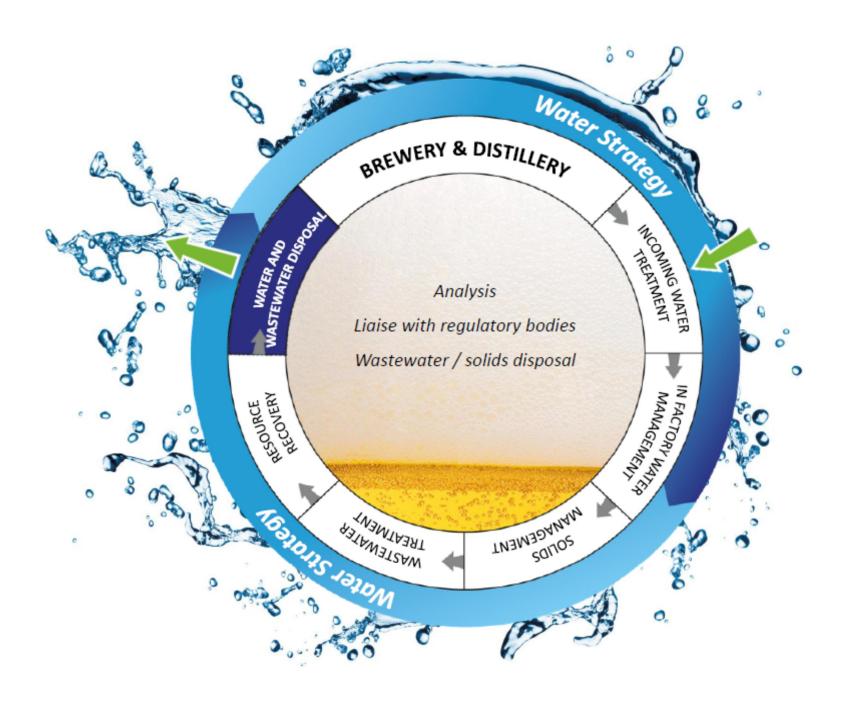


















OWNERSHIP & MANAGEMENT TOOL

- Development of an ownership and management model result from years of insight
- Ensures sustained environmental performance
- Reduces constraints traditionally placed on brewery for managing activities not directly associated with brewing or selling beer
- Overarching control from single specialist
- Better operational performance & efficiency, consistent supply of recovered resources
- Better management of discharged effluent















OWNERSHIP & MANAGEMENT TOOL

- Various innovative ownership & operational models
- Developed commercial vehicles
- BOOT Build-Own-Operate-Transfer
- Turnkey engineering procurement construction, followed by outsourced operations contract
- Packages tailor made according to brewery requirements

Enables Brewer to have the non-core activities of his business owned and operated by independent partner on an 'across the fence' type arrangement







